



FINANCE APPLICATION FORM

IF COMPLETING BY HAND, PLEASE USE BLOCK LETTERS

1. LODGEMENT CHECKLIST Items & information to be submitted

APPLICATION SUBMISSION CHECKLIST

Please find attached

- Application Form
- Privacy Act Declaration
- Company/Trust Financial Statements
- Evidence of Personal Income
- Copies of Identification
- Other, please specify

2. PAYMENT OF FEES How to pay fees upon loan approval

The following amounts require payment upon acceptance of the Letter of Offer by the Applicant:

1. Commitment Fee (0.1% of the loan amount and forms part of the Establishment Fee)
2. Valuation Fee

NOTE: Please do not make payment until you receive an itemised invoice from Think Tank.

Payment Methods

Cheque Please make cheques payable to **Think Tank Group Pty Ltd.**

Credit Card Fee Payable

Please debit my Visa Mastercard Bankcard

Card Number

Expiry Date

/

Cardholder Name (as it appears on the card)

Cardholder Signature

3. APPLICANT DETAILS COMPANY / TRUST APPLICANT

Please check one Applicant Guarantor

ENTITY NAME/S

Company/Trust Name

Trustee Name

Trading Name

ABN

Principal Activity

TRADING ADDRESS

Number & Street

Suburb/City State Post Code

POSTAL ADDRESS *(if different to trading address)*

PO Box/Number & Street

Suburb/City State Post Code

REGISTERED OFFICE *(if different to trading address)*

Number & Street

Suburb/City State Post Code

CONTACT DETAILS

Telephone () Fax Number ()

Email Address

OWNERSHIP & CONTROL

Directors/ Trustee Directors	Shareholders/ Trust Beneficiaries
<input style="width: 100%; height: 25px;" type="text"/>	<input style="width: 100%; height: 25px;" type="text"/>
<input style="width: 100%; height: 25px;" type="text"/>	<input style="width: 100%; height: 25px;" type="text"/>
<input style="width: 100%; height: 25px;" type="text"/>	<input style="width: 100%; height: 25px;" type="text"/>
<input style="width: 100%; height: 25px;" type="text"/>	<input style="width: 100%; height: 25px;" type="text"/>
<input style="width: 100%; height: 25px;" type="text"/>	<input style="width: 100%; height: 25px;" type="text"/>

Note: Each director should complete the Individual Details Section
Please attach latest financial statements for the Company or Trust.

4. COMPANY COMMITMENTS

Loan & finance details in company name/s

Company's Bank

Branch

Finance
Commitments

	Lender / Financier	Monthly Payment	Amount Outstanding
1	<input type="text"/>	<input type="text"/>	<input type="text"/>
2	<input type="text"/>	<input type="text"/>	<input type="text"/>
3	<input type="text"/>	<input type="text"/>	<input type="text"/>
4	<input type="text"/>	<input type="text"/>	<input type="text"/>
5	<input type="text"/>	<input type="text"/>	<input type="text"/>

5. APPLICANT DETAILS (1 of 6)

PERSONAL APPLICANT / GUARANTOR 1

Please check one Applicant Guarantor

NAME & ADDRESS

Full Name & Title

Address

Postal Address

<input type="text"/>	State	<input type="text"/>	Post Code	<input type="text"/>
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<input type="text"/>	State	<input type="text"/>	Post Code	<input type="text"/>
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Years at Current Address

Years at Previous Address

CONTACT DETAILS

Telephone

 ()

After Hours

 ()

Mobile

Other Phone

 ()

Email Address

PERSONAL DETAILS

Marital Status

Name of Spouse

Number of Dependants

Driver's Licence No.

Date of Birth

(DD / MM / YY)

NON-RESIDENTS

Please check if you are not an Australian resident

EMPLOYMENT DETAILS *(If self employed, please provide details of your business and industry)*

Occupation

Employed By

Years Employed

Annual Gross Income from Employer

Other Sources of Income

Total of Other Annual Income

Previously Employed By

PLEASE PROVIDE

- Wages and Salary Earners** – Last tax return or employer letter stating basic rate of pay, overtime, allowances, etc.
- Commission Earners** – A monthly breakdown of last 12 months commissions signed by your employer plus last tax return.
- Self Employed Persons** – Supply last 2 years tax returns plus ABN.

6. APPLICANT DETAILS (2 of 6)

PERSONAL APPLICANT / GUARANTOR 1 (Continued)

STATEMENT OF ASSETS & LIABILITIES

 Name 1

 Name 2

CURRENT ASSETS	ADDRESS / DETAILS	INCOME (PM)	ASSET VALUE	% OWNED
Property 1				%
Property 2				%
Investments 1				%
Investments 2				%
Motor Vehicles				%
Home Contents				%
Superannuation				
TOTAL ASSETS				

CURRENT LIABILITIES	LENDER / DETAILS	REPAYMENT (PM)	LOAN BALANCE	\$ LIMIT
Property 1				
Property 2				
Lease / HP				
Credit Cards				
Store Cards				
TOTAL LIABILITIES				
NET SURPLUS	*Add the Net Income figure to the Income table below	*		

STATEMENT OF INCOME & EXPENSES

Name 1

Name 2

GROSS MONTHLY INCOME	DETAILS	\$ AMOUNT
* Net Asset Income Above		
Wage / Salary		
Rental Income (Net)		
Investment Income		
Other Income		
TOTAL INCOME		

MONTHLY EXPENSES	DETAILS	\$ AMOUNT
Rent Payable		
Living Expenses		
Other Payments		
TOTAL EXPENSES		
NET INCOME SURPLUS		

8. APPLICANT DETAILS (4 of 6)

PERSONAL APPLICANT / GUARANTOR 2

Please check one Applicant Guarantor

NAME & ADDRESS

Full Name & Title

Address

Postal Address

<input type="text"/>	State	<input type="text"/>	Post Code	<input type="text"/>
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<input type="text"/>	State	<input type="text"/>	Post Code	<input type="text"/>
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Years at Current Address

Years at Previous Address

CONTACT DETAILS

Telephone

 ()

After Hours

 ()

Mobile

Other Phone

 ()

Email Address

PERSONAL DETAILS

Marital Status

Name of Spouse

Number of Dependants

Driver's Licence No.

Date of Birth

(DD / MM / YY)

NON-RESIDENTS

Please check if you are not an Australian resident

EMPLOYMENT DETAILS (If self employed, please provide details of your business and industry)

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Years Employed

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Other Sources of Income

Total of Other Annual Income

Previously Employed By

PLEASE PROVIDE

- A. **Wages and Salary Earners** – Last tax return or employer letter stating basic rate of pay, overtime, allowances, etc.
- D. **Commission Earners** – A monthly breakdown of last 12 months commissions signed by your employer plus last tax return.
- E. **Self Employed Persons** – Supply last 2 years tax returns plus ABN.

STATEMENT OF ASSETS & LIABILITIES

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 Name 2

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Property 1				%
Property 2				%
Investments 1				%
Investments 2				%
Motor Vehicles				%
Home Contents				%
Superannuation				
TOTAL ASSETS				

CURRENT LIABILITIES	LENDER / DETAILS	REPAYMENT (PM)	LOAN BALANCE	\$ LIMIT
Property 1				
Property 2				
Lease / HP				
Credit Cards				
Store Cards				
TOTAL LIABILITIES				
NET SURPLUS	*Add the Net Income figure to the Income table below	*		

STATEMENT OF INCOME & EXPENSES

Name 1

Name 2

GROSS MONTHLY INCOME	DETAILS	\$ AMOUNT
* Net Asset Income Above		
Wage / Salary		
Rental Income (Net)		
Investment Income		
Other Income		
TOTAL INCOME		

MONTHLY EXPENSES	DETAILS	\$ AMOUNT
Rent Payable		
Living Expenses		
Other Payments		
TOTAL EXPENSES		
NET INCOME SURPLUS		

11. LOAN DETAILS

Purpose & Repayment of Loan

LOAN PURPOSE & AMOUNT

Purpose of Loan	<input type="text"/>		
Full Doc or Quick Doc	<input type="text"/>	Think Tank Loan Product	<input type="text"/>
Loan Amount	<input type="text"/>	Loan Term Required	<input type="text"/> Years

REPAYMENTS

Interest Rate Option	Variable Rate	<input type="checkbox"/>	OR	Fixed Interest	<input type="checkbox"/>	Fixed Term Required	<input type="text"/>
Loan Repayments	Principal & Interest	<input type="checkbox"/>	OR	Interest Only	<input type="checkbox"/>	Interest Only Period	<input type="text"/>

MORE INFORMATION

Split loans: detail split requirements	<input type="text"/>
Interest only: how will loan be repaid?	<input type="text"/>

12. SECURITY DETAILS Property/ies proposed as security

PRIMARY SECURITY PROPERTY

Address No. 1

<input style="width: 98%;" type="text"/>	State	<input style="width: 98%;" type="text"/>	Post Code	<input style="width: 98%;" type="text"/>
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Owner / Purchaser

Approx age of property Title Details (if known)

If purchasing, purchase price If refinancing, estimated value

If let, name of tenant Gross Rent

Description of Property

Access Contact for Valuer Name Telephone ()

Property use is currently /will be: Owner Occupied Investment

SECONDARY SECURITY PROPERTY

Address No. 2

<input style="width: 98%;" type="text"/>	State	<input style="width: 98%;" type="text"/>	Post Code	<input style="width: 98%;" type="text"/>
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Owner / Purchaser

Approx age of property Title Details (if known)

If purchasing, purchase price If refinancing, estimated value

If let, name of tenant Gross Rent

Description of Property

Access Contact for Valuer Name Telephone ()

Property use is currently /will be: Owner Occupied Investment

13. SOLICITOR DETAILS

Solicitor contact details

Name of Firm	<input type="text"/>			
Solicitor Name	<input type="text"/>			
Office Address	<input type="text"/>			
	<input type="text"/>	State	<input type="text"/>	Post Code
Postal Address	<input type="text"/>			
	<input type="text"/>	State	<input type="text"/>	Post Code
Telephone Direct	(<input type="text"/>)	Mobile	<input type="text"/>	
Telephone Main	(<input type="text"/>)	Facsimile	(<input type="text"/>)	
Email Address	<input type="text"/>			

14. ACCOUNTANT DETAILS

Accountant contact details

Name of Firm	<input type="text"/>			
Accountant Name	<input type="text"/>			
Office Address	<input type="text"/>			
	<input type="text"/>	State	<input type="text"/>	Post Code
Postal Address	<input type="text"/>			
	<input type="text"/>	State	<input type="text"/>	Post Code
Telephone Direct	(<input type="text"/>)	Mobile	<input type="text"/>	
Telephone Main	(<input type="text"/>)	Facsimile	(<input type="text"/>)	
Email Address	<input type="text"/>			

15. FURTHER INFORMATION Further commentary on the application

Enter further relevant information here

16. DECLARATION Applicant declaration

Applicant Declaration

	YES	NO
1. Have you ever been bankrupt or entered into an arrangement to pay your creditors?	<input type="checkbox"/>	<input type="checkbox"/>
2. Are there any unsatisfied Court Judgements against you?	<input type="checkbox"/>	<input type="checkbox"/>
3. Have you ever been a shareholder or an officer of any company to which a manager, receiver, administrator or liquidator has been appointed?	<input type="checkbox"/>	<input type="checkbox"/>
4. Has a mortgagee ever sold your property to recover a debt owing by you?	<input type="checkbox"/>	<input type="checkbox"/>
5. If you are seeking finance to complete the purchase of the security property, do you intend to borrow any other money for this purpose?	<input type="checkbox"/>	<input type="checkbox"/>
6. Has an application for the above loan been submitted by you or any other person to another lender?	<input type="checkbox"/>	<input type="checkbox"/>

If yes to any of the above questions please give details:

Name & Signature – 1	<div style="border: 1px solid black; height: 40px;"></div>	Date <div style="border: 1px solid black; padding: 2px 10px;">/ /</div>
Name & Signature – 2	<div style="border: 1px solid black; height: 40px;"></div>	Date <div style="border: 1px solid black; padding: 2px 10px;">/ /</div>
Name & Signature – 3	<div style="border: 1px solid black; height: 40px;"></div>	Date <div style="border: 1px solid black; padding: 2px 10px;">/ /</div>
Name & Signature – 4	<div style="border: 1px solid black; height: 40px;"></div>	Date <div style="border: 1px solid black; padding: 2px 10px;">/ /</div>